



Providing Memorable Jazz and Jazz Education to our Community Since 1997

Confidential Gift Plan Information
Indication of Planned Gift as a
RJO Legacy Society Member

I/We have made provisions for a gift to the Reno Jazz Orchestra (RJO) in my/our estate plan:

- Will/Trust
- Beneficiary of life insurance policy
- Beneficiary of IRA or other deferred account

Beneficiary of a trust

- Revocable beneficiary
- Irrevocable beneficiary
- Gift Annuity
- Other (please describe)

My/Our gift to RJO consists of: _____ (optional).

The Reno Jazz Orchestra keeps the details of our gift confidential, and you are welcome to decline public recognition; however, public recognition is encouraged so that you may be an inspiration to others.

Some people decide to share a copy of the specific section of their estate planning document that refers to the RJO. We aim to ensure that your estate document utilizes the correct legal title of the organization, and that we fully understand your desires, so that we may carry them out.

- You may publish my/our names as a RJO Legacy Society member. My/our names should be listed as follows:

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Email: _____

- Please do not publish my/our name(s) as a RJO Legacy Society member.

If you have opted to be recognized as a member of the RJO Legacy Society. Our Development Director, Lee Koch, will be contacting you to collect your biography, photograph, and any other supplemental documentation necessary to accompany your fund agreement.